**Market Notice - Revised**

**Date: 03 April 2014**

**Subject:** New Financial Instrument Listing

***(DOLOMITE CAPITAL LIMITED –“DOL004”)***

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The JSE Limited has granted a listing to **DOLOMITE CAPITAL LIMITED** on Interest Rate Market with effect from 3 April 2014 under its **Supplemental Information Memorandum** dated **16 April 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 140,000,000.00

**Bond Code** DOL004

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 12.383% (1 Month JIBAR as at 03 April 2014 of 5.633% plus 675 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 January 2019

**Books Close** 14 April, 14 July, 14 October, 14 January

**Interest Payment Date(s)** 24 April, 24 July, 24 October, 24 January

**Last Day to Register** By 17:00 on 13 April, 13 July, 13 October, 13 January

**Issue Date** 3 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 3 April 2014

**First Interest Payment Date** 24 April 2014

**ISIN No.** ZAG000114422

**Additional Information** Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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